**Market Notice**

**Date: 26 March 2013**

**Subject:** Tap Issue

***(REDEFINE PROPERTIES LIMITED –“RDFB02”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED “RDFB02”,** with effect from 28 March 2013 under its DMTN Programme dated 29 August 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R

**Tap Amount** R 150,000,000.00

**Total Amount Following Tap Issue** R 614,000,000.00

**Bond Code** RDFB02

**Nominal Issued** R 150,000,000.00

**Issue Price** 100.31322%

**Coupon** 6.725% (3 Month JIBAR as at 7 March 2013 of 5.125% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 March 2018

**Books Close** 1 March, 1 June, 1 September, 1 December

**Interest Date(s)** 11 March, 11 June, 11 September, 11 December

**Last Day to Register** By 17h00 on28 February, 31 May, 31 August, 30 November

**Issue Date** 28 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 11 March 2013

**First Interest Date** 11 June 2013

**ISIN No.** ZAG000103789

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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